Consent Management

Multi-County Enterprise EHR
Session 6
Attend our EHR Sessions

01 EHR Workgroup Orientation
   May 19, 2021 12:00 PM – Zoom Link Here

02 Pre-Admission Activities: Client
   Contact/Screening/Referral
   May 26, 2021 12:00 PM – Zoom Link Here

03 Assessments and other
   Measures/Questionnaires
   Jun 2, 2021 12:00 PM – Zoom Link Here

04 Authorization Processes: Prior,
   Concurrent and Retrospective
   Jun 9, 2021 12:00 PM – Zoom Link Here

05 Caseload Management
   Jun 16, 2021 12:00 PM – Zoom Link Here

06 Consent Management
   Jun 23, 2021 12:00 PM – Zoom Link Here

07 Progress Notes
   Jun 30, 2021 12:00 PM – Zoom Link Here
CalMHSA’s EHR Project – Phases

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- Evaluate Analogous JPAs
- Confirmation of Interest by County BHOs
- Outline of Requirements to be Addressed via EHR

- Formalize Commitment w County Partners
- Define Scenario-Based CA Requirements
- Release RFP

- Vendor Response Evaluations
- Coordinate Vendor Demonstrations
- Vendor Selection and Contracting

- Project Management
- Subject Mater Expertise
- Application/Technical Configuration

- Centralized Application Administration
- Shared Technical Resources
- Standardized Training and End-User Support
CalMHSA’s EHR Project – Timeline

RFP Creation
5/19 – 8/31

Vendor Selection
9/1 – 12/31

Solution Development
1/1 – 6/30

Wave 1 Implementation
7/1 – 3/31

Wave 2...

January 1, 2022
CalAIM Documentation
1115 and 1915(b) Waiver Renewals

July 1, 2022
CalAIM Payment Reform

July 1, 2021
CMS Patient Access API
CMS Provider Directory API

January 1, 2022
CMS Payer-to-Payer

December 15, 2021
ONC Info Blocking Testing Plans

December 31, 2022
FHIR HL7 and other Cures Updates Due
Four Core Project Aims:

Enterprise Health Record

- Dynamic - Role Based User Interface
  - Rational Data Collection/One Time Right Place

- Data – Optimal Accessibility
  - Consistent "Joins" Between Tables
  - Data Meta-Tagging

- Developed for Complex CA Needs Beyond Medi-Cal

- Designed for - Interoperability
Manatt Partners On Today’s Call

- Thomas McMorrow
- Randall Keen
- Randi Seigel
Consent: What We Know

- Consent is about more than treatment...
  - Informed consent to treatment remains ethically essential
  - Legal consent to share protected health information (PHI) is often needed as well
- The promise of coordinated care depends on having both informed and legal consent
  - Coordinated care models rely on shared and accessible PHI across provider platforms in making care decisions
  - Sharing PHI and other personal information requires complying with a patchwork of state and federal laws
- Developing a standard form of consent that is electronically updatable is the solution
Consent Management: Objectives

- Develop a Legally-compliant Universal Form of Consent (UFC)
- Retain Technical Experts to Convert the UFC to Electronic Form, Building in Required Data Sharing Functionality
- Facilitate Input from Clinicians, Client and Other Stakeholders to Ensure UFC is User Friendly
- Facilitate State Acceptance
Consent Management: Legal Compliance

- The UFC Must Comply with Federal Laws and Regulations
  - Health Insurance Portability & Accountability Act
  - 42 CFR Part 2
- The UFC Must Comply with State Laws and Regulation
  - Confidentiality of Medical Information Act
  - Lanterman-Petris-Short Act
  - CA Health & Safety Code § 11845.5
- The UFC Likely Will Require Access to Program Enrollment Data
- The UFC May Require Access to Social Services Data
Consent Management: Interoperability

• CalMHSA will identify, retain and oversee technical experts to convert the UFC into a dynamic electronic format

• CalMHSA will convene a Technical Committee made up of County Representatives to provide input on the work of the technical experts

• CalMHSA will continue to coordinate with clinical and legal subject matter experts to ensure the UFC remains legally compliant and user-friendly as it is converted into electronic format
Consent Management – Application Across EHR
Consent Management – Application Across EHR
Consent Management: Coordination with the State

- CalMHSA recognizes the complexity of developing a workable, compliant UFC
- CalMHSA also recognizes the critical role of the state in the process
- CalMHSA intends to engage the state during the process to facilitate acceptance of the developed consent
Discussion

• Has your county adopted a uniform consent form? Lessons learned?
• Who do you see as stakeholders in the process beyond the counties and the state?
• What other needs do counties have regarding a potential UFC?
• Anything we are missing? We welcome your input!
Thank You!

• All materials posted to our website
• Please feel free to reach out and to share ideas with us:
  • info@calmhsa.org
• Next session (6/30) is on Progress Notes