

Consent Management

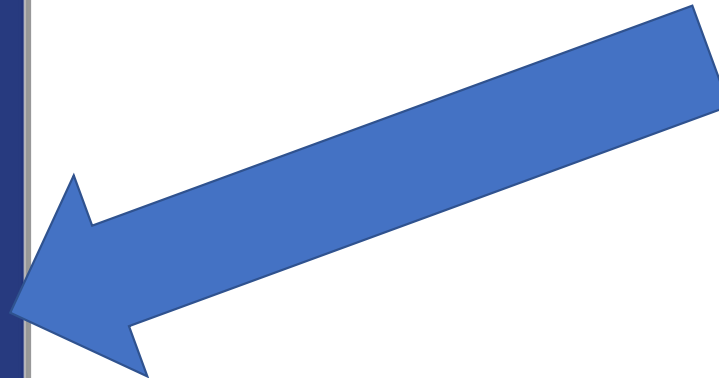
Multi-County Enterprise EHR
Session 6



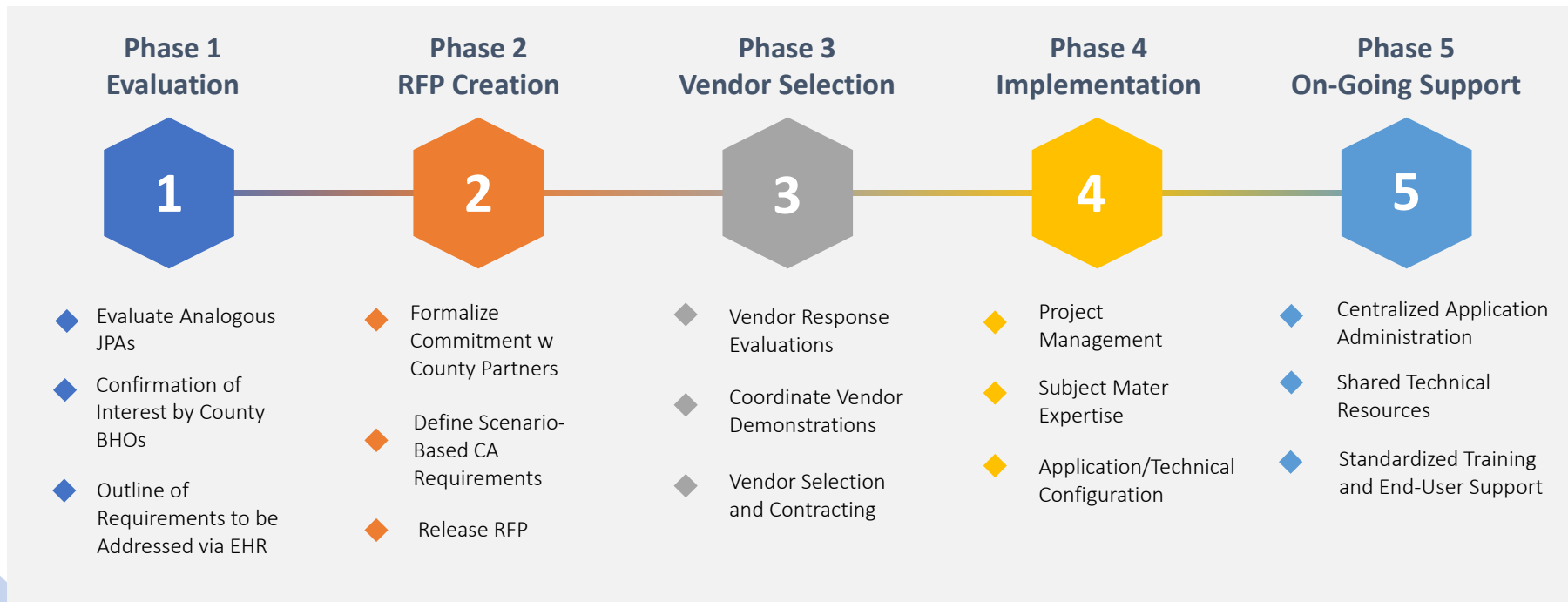
Attend our EHR Sessions

- 01** EHR Workgroup Orientation
May 19, 2021 12:00 PM – Zoom Link [Here](#)
- 02** Pre-Admission Activities: Client
Contact/Screening/Referral
May 26, 2021 12:00 PM – Zoom Link [Here](#)
- 03** Assessments and other
Measures/Questionnaires
Jun 2, 2021 12:00 PM – Zoom Link [Here](#)
- 04** Authorization Processes: Prior,
Concurrent and Retrospective
Jun 9, 2021 12:00 PM – Zoom Link [Here](#)
- 05** Caseload Management
Jun 16, 2021 12:00 PM – Zoom Link [Here](#)
- 06** Consent Management
Jun 23, 2021 12:00 PM – Zoom Link [Here](#)
- 07** Progress Notes
Jun 30, 2021 12:00 PM – Zoom Link [Here](#)

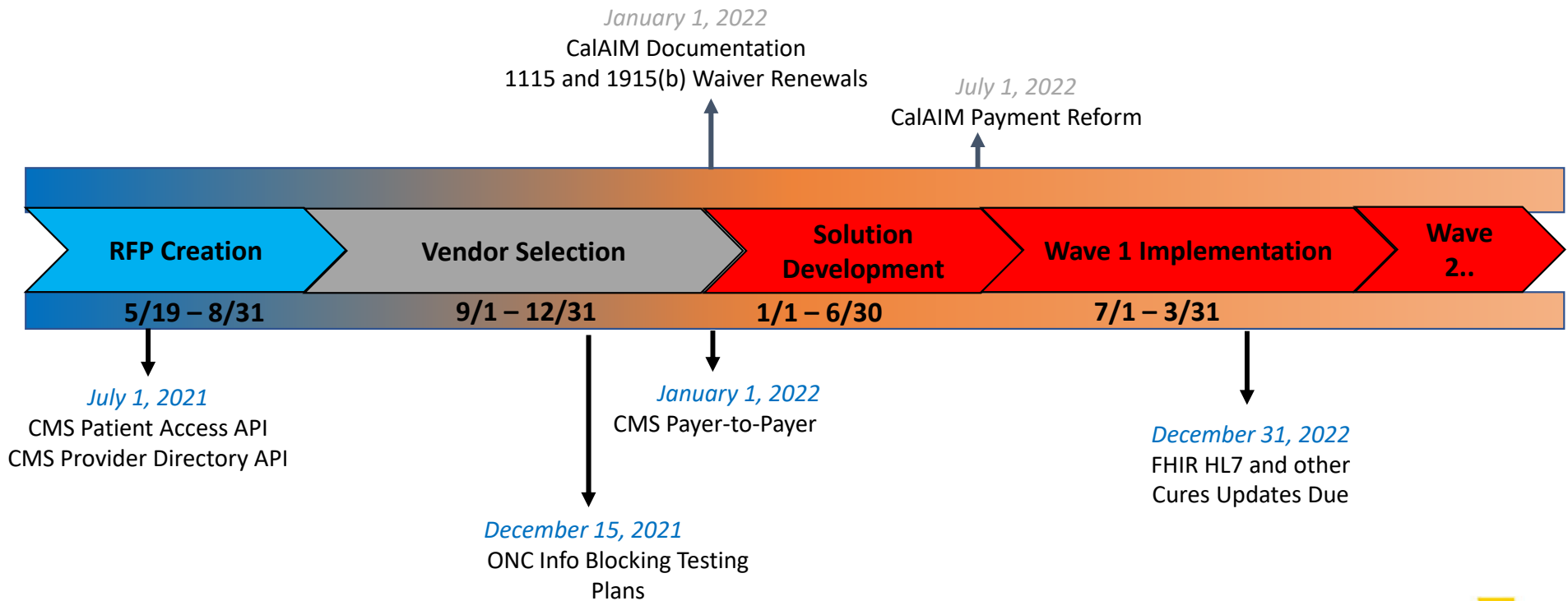
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CaMHSA's EHR Project – Phases



CaMHSA's EHR Project – Timeline





Four Core Project Aims:

Enterprise Health Record



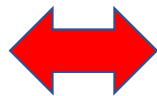
- Dynamic - Role Based User Interface
 - Rational Data Collection/One Time Right Place



- Data – Optimal Accessibility
 - Consistent "Joins" Between Tables
 - Data Meta-Tagging



- Developed for Complex CA Needs Beyond Medi-Cal



- Designed for - Interoperability



Manatt Partners On Today's Call

- **Thomas McMorrow**
- **Randall Keen**
- **Randi Seigel**



Consent: What We Know

- Consent is about more than treatment...
 - Informed consent to treatment remains ethically essential
 - Legal consent to share protected health information (PHI) is often needed as well
- The promise of coordinated care depends on having both informed and legal consent
 - Coordinated care models rely on shared and accessible PHI across provider platforms in making care decisions
 - Sharing PHI and other personal information requires complying with a patchwork of state and federal laws
- Developing a standard form of consent that is electronically updatable is the solution



Consent Management: Objectives

- Develop a Legally-compliant Universal Form of Consent (UFC)
- Retain Technical Experts to Convert the UFC to Electronic Form, Building in Required Data Sharing Functionality
- Facilitate Input from Clinicians, Client and Other Stakeholders to Ensure UFC is User Friendly
- Facilitate State Acceptance

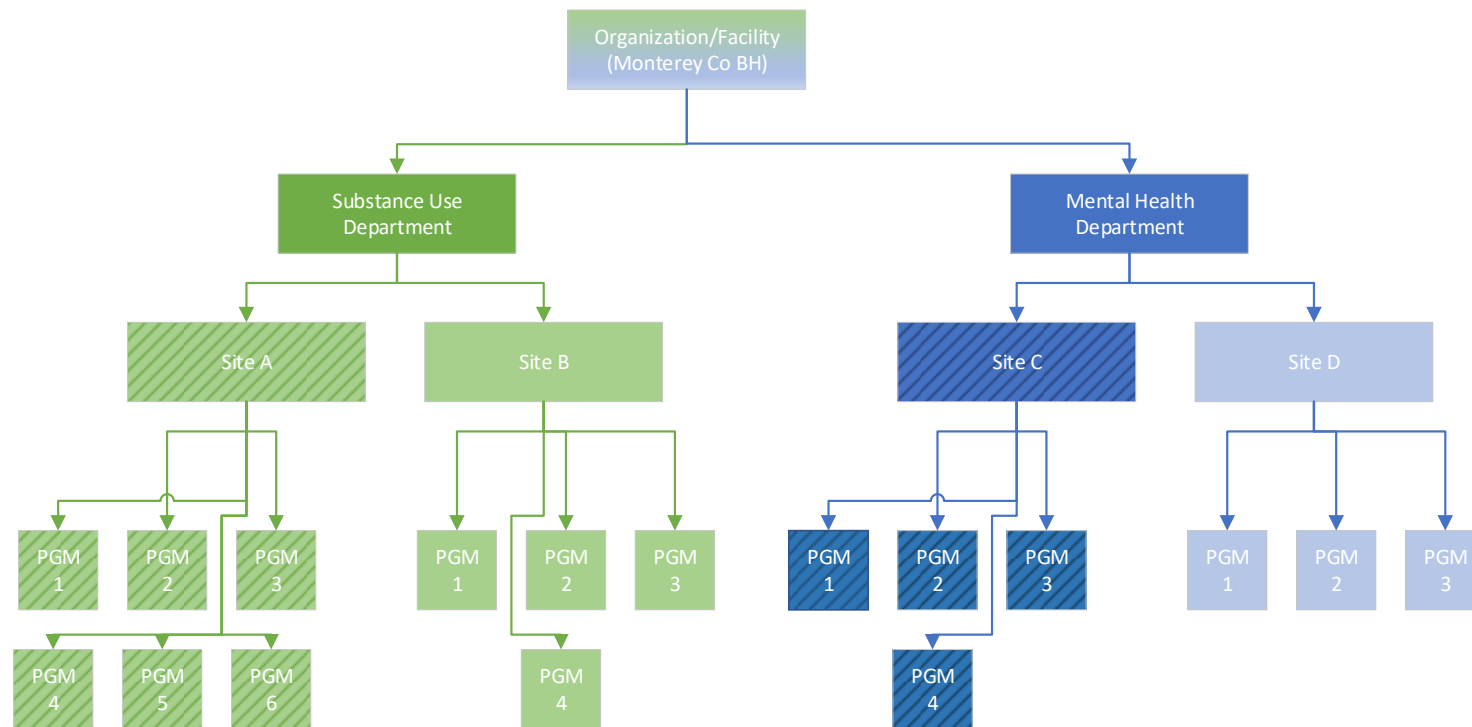
Consent Management: Legal Compliance

- The UFC Must Comply with Federal Laws and Regulations
 - Health Insurance Portability & Accountability Act
 - 42 CFR Part 2
- The UFC Must Comply with State Laws and Regulation
 - Confidentiality of Medical Information Act
 - Lanterman-Petris-Short Act
 - CA Health & Safety Code § 11845.5
- The UFC Likely Will Require Access to Program Enrollment Data
- The UFC May Require Access to Social Services Data

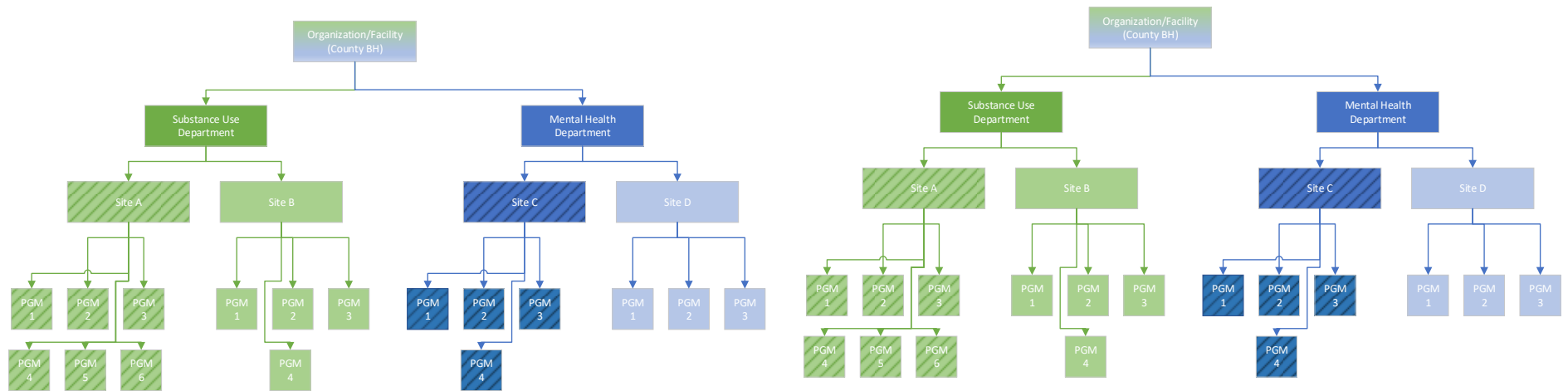
Consent Management: Interoperability

- CalMHSA will identify, retain and oversee technical experts to convert the UFC into a dynamic electronic format
- CalMHSA will convene a Technical Committee made up of County Representatives to provide input on the work of the technical experts
- CalMHSA will continue to coordinate with clinical and legal subject matter experts to ensure the UFC remains legally compliant and user-friendly as it is converted into electronic format

Consent Management – Application Across EHR



Consent Management – Application Across EHR



Consent Management: Coordination with the State

- CalMHSA recognizes the complexity of developing a workable, compliant UFC
- CalMHSA also recognizes the critical role of the state in the process
- CalMHSA intends to engage the state during the process to facilitate acceptance of the developed consent

Discussion

- Has your county adopted a uniform consent form? Lessons learned?
- Who do you see as stakeholders in the process beyond the counties and the state?
- What other needs do counties have regarding a potential UFC?
- Anything we are missing? We welcome your input!

Thank You!

- All materials posted to our website
- Please feel free to reach out and to share ideas with us:
 - info@calmhsa.org
- Next session (6/30) is on Progress Notes