

CALMHSA'S PRESUMPTIVE TRANSFER PORTAL

Participating in the Presumptive Transfer Portal offers counties access to a seamless platform that enables billing between counties relating to presumptively transferred patients, all in a single location.

The portal's streamlined operations increase cost savings, improve cash flow, enhance accuracy and transparency, and support inter-county collaboration.



ADMINISTRATIVE HIGHLIGHTS

- Create single or bulk import invoices for presumptively transferred youth via manual entry or 835/837 extract
- Custom dashboard displays your invoices and fiscal balance
- Monitor invoices to and from other counties using multiple checks and balances

FISCAL HIGHLIGHTS

- CalMHSA acts as fiscal agent, transfers funds between counties once both sides have gone through review process.
- Each county has its own balance within the portal
- County fiscal departments can download various reports to help track cost breakdowns and for tracking purposes