

Progress Note

Multi-County Enterprise EHR
Session 7



Attend our EHR Sessions

- 01** EHR Workgroup Orientation
May 19, 2021 12:00 PM – Zoom Link [Here](#)
- 02** Pre-Admission Activities: Client
Contact/Screening/Referral
May 26, 2021 12:00 PM – Zoom Link [Here](#)
- 03** Assessments and other
Measures/Questionnaires
Jun 2, 2021 12:00 PM – Zoom Link [Here](#)
- 04** Authorization Processes: Prior,
Concurrent and Retrospective
Jun 9, 2021 12:00 PM – Zoom Link [Here](#)
- 05** Caseload Management
Jun 16, 2021 12:00 PM – Zoom Link [Here](#)
- 06** Consent Management
Jun 23, 2021 12:00 PM – Zoom Link [Here](#)
- 07** Progress Notes
Jun 30, 2021 12:00 PM – Zoom Link [Here](#)

We are here



**Phase 1
Evaluation**



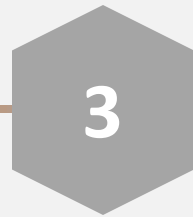
- ◆ Evaluate Analogous JPAs
- ◆ Confirmation of Interest by County BHOs
- ◆ Outline of Requirements to be Addressed via EHR

**Phase 2
RFP Creation**



- ◆ Formalize Commitment w County Partners
- ◆ Define Scenario-Based CA Requirements
- ◆ Release RFP

**Phase 3
Vendor Selection**



- ◆ Vendor Response Evaluations
- ◆ Coordinate Vendor Demonstrations
- ◆ Vendor Selection and Contracting

**Phase 4
Implementation**



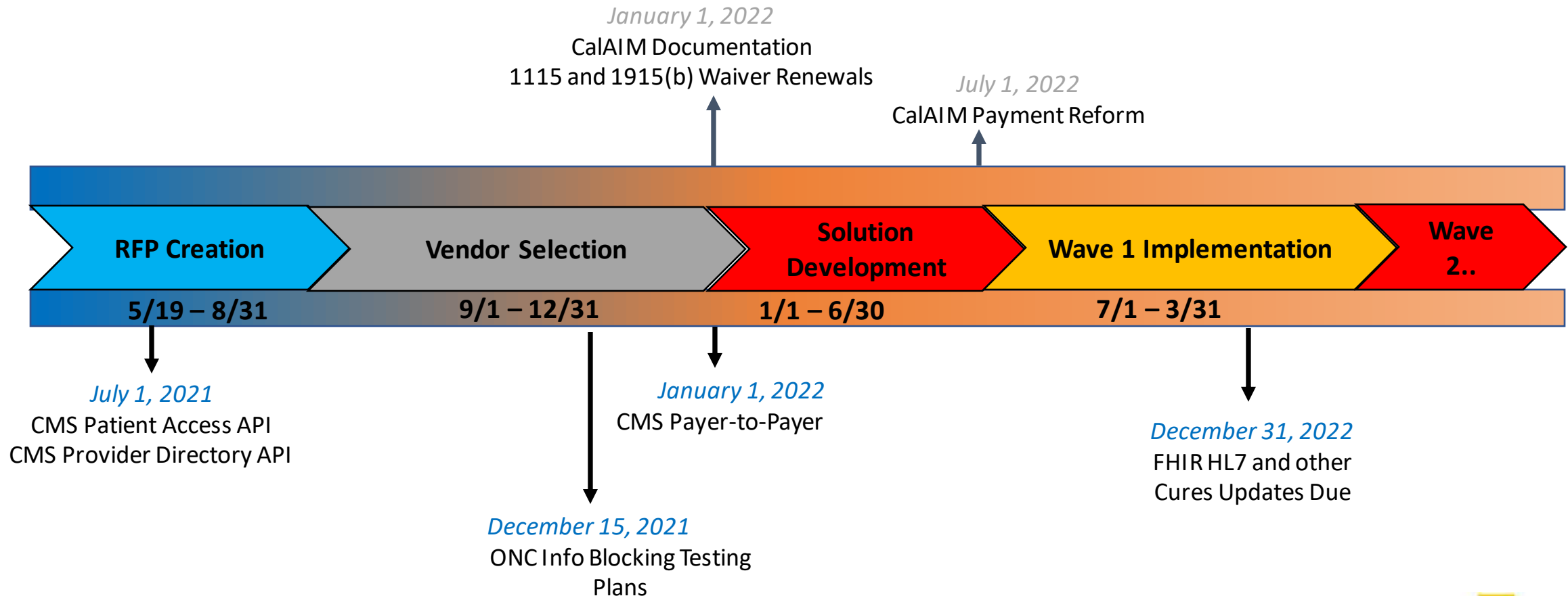
- ◆ Project Management
- ◆ Subject Matter Expertise
- ◆ Application/Technical Configuration

**Phase 5
On-Going Support**



- ◆ Centralized Application Administration
- ◆ Shared Technical Resources
- ◆ Standardized Training and End-User Support

CalMHSA's EHR Project – Timeline

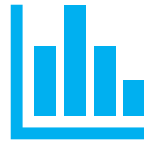


Four Core Project Aims:

Enterprise Health Record



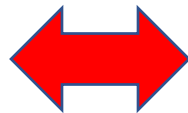
- Dynamic - Role Based User Interface
 - Rational Data Collection/One Time Right Place



- Data – Optimal Accessibility
 - Consistent "Joins" Between Tables
 - Data Meta-Tagging



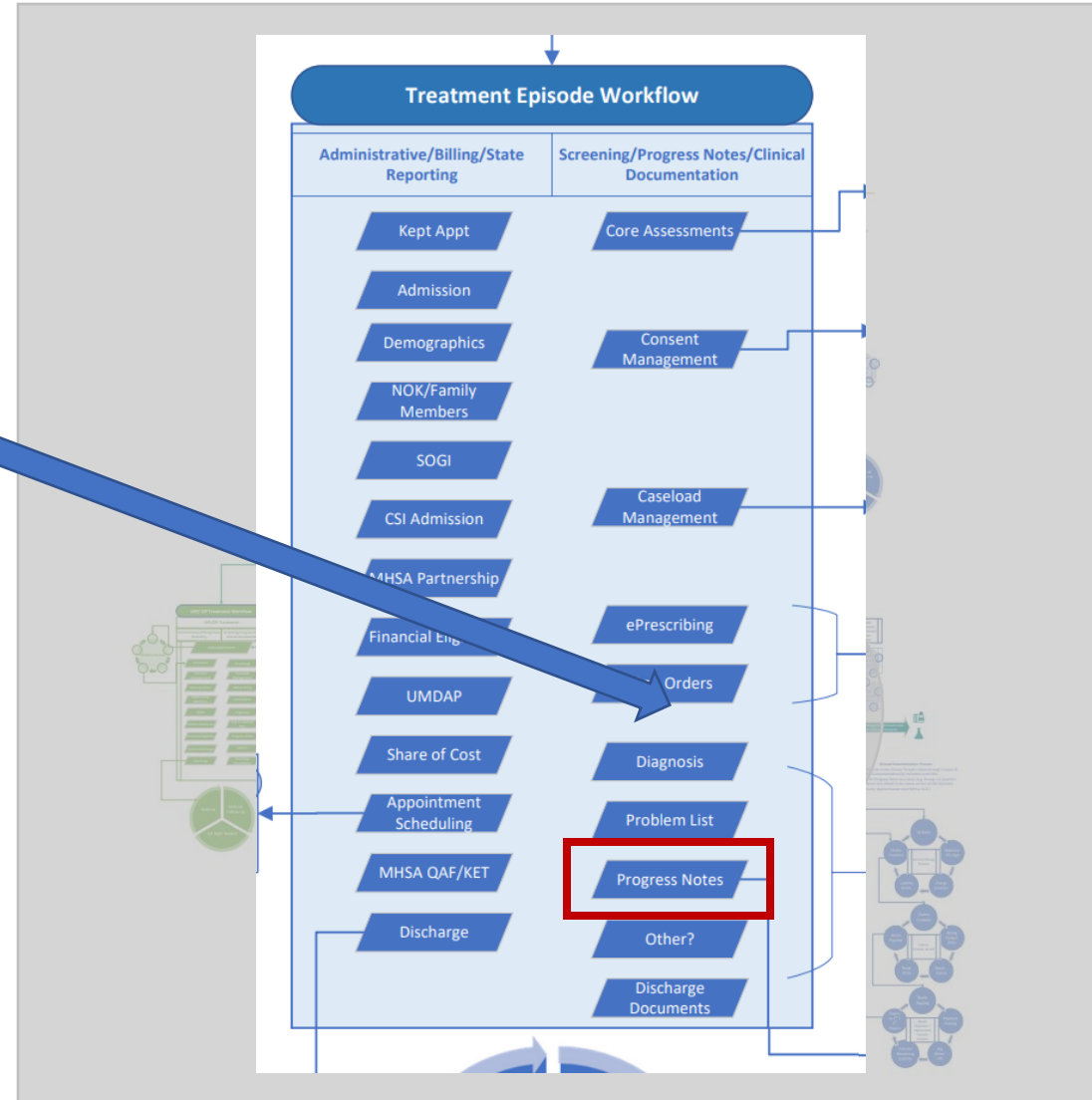
- Developed for Complex CA Needs Beyond Medi-Cal



- Designed for - Interoperability

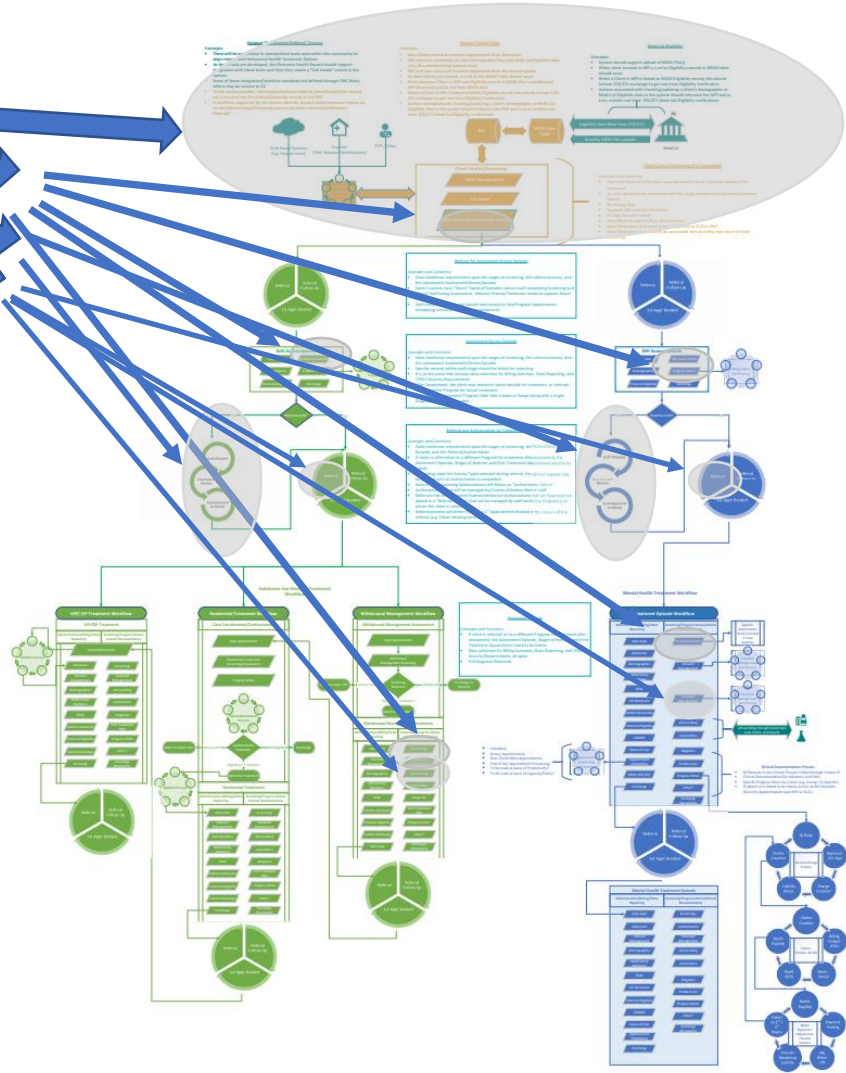
Progress Note is a core treatment function

- Session 2 – Pre-Admission
- Session 3 – Assessments
- Session 4 – Authorization Process
- Session 5 – Caseload Management
- Session 6 – Consent Management
- Session 7 – Progress Note



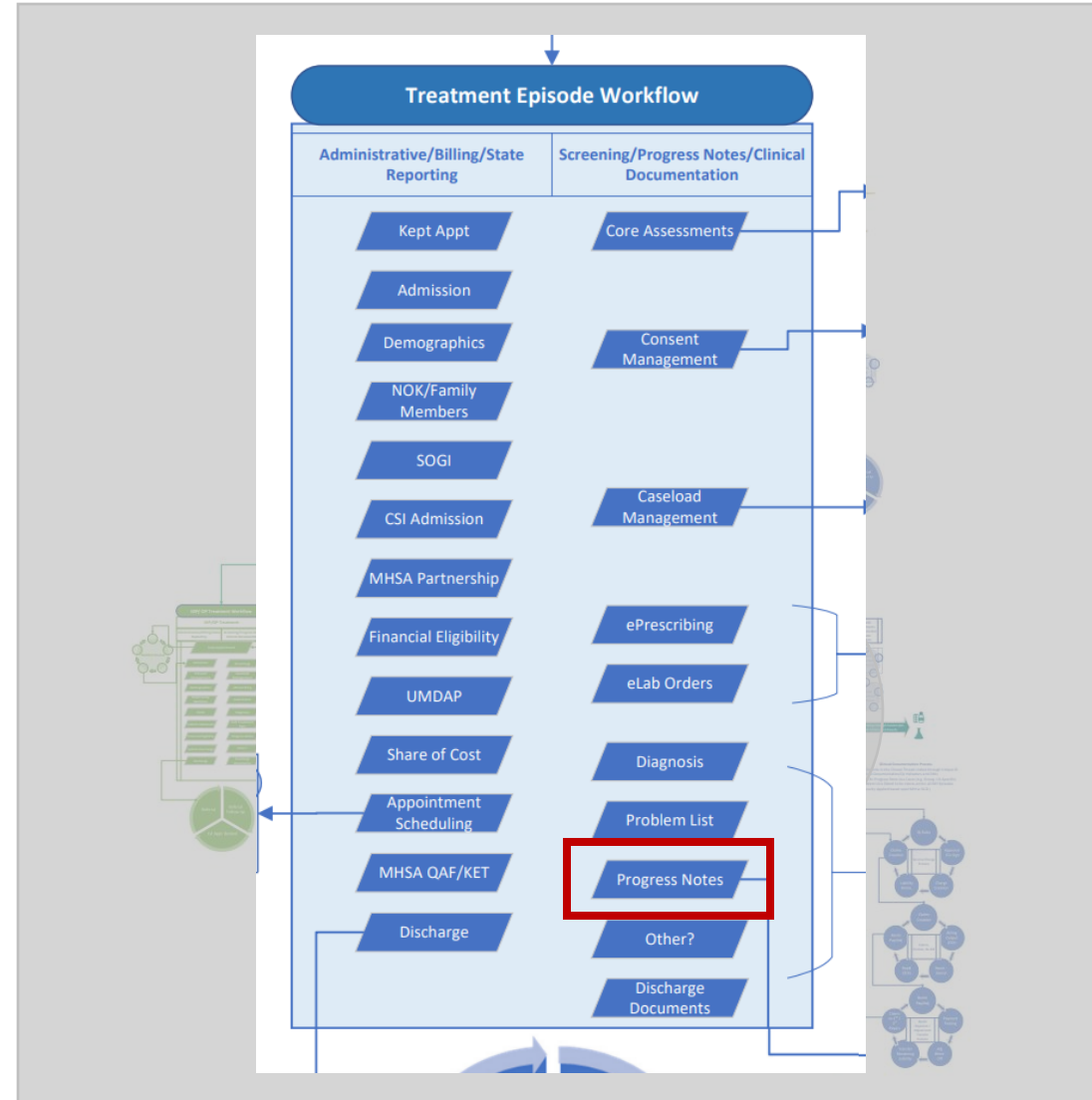
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Progress Note is a core treatment function

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Progress Notes– What we know

- Solution designed with CalAIM payment reform and documentation reform in mind
 - CalAIM requirements not fully baked
- Individual and group progress notes: Most-used forms in any EHR
- Clinical Progress Notes, Medical Progress Notes
- Substance Use Disorder Treatment
- Mental Health Treatment

Progress Notes: Proposed Functionality

- Core Aims for the Enterprise EHR



- Dynamic - Role Based User Interface
 - Rational Data Collection/One Time Right Place



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- Confluence of other Enterprise EHR functions and CalAIM

- Services, Billing, Authorization, Caseload, Payment Reform, Documentation Reform

- Clinical Shift toward “less is more”

- More concise documentation linked to client problems.

Progress Note : Basic functionality

- CPT Codes or Procedure Descriptions
 - Description – “Psychotherapy” ... duration of service determines correct CPT Code
 - CPT 90832 – Psychotherapy 30 min with patient
 - CPT 90834 – Psychotherapy 45 min with patient
 - CPT 90837 – Psychotherapy 60 min with patient
- Practitioner License determines procedure pick-list
- Still documenting duration
 - Face to Face / non-Face to Face
- Location of Service
- Care Plan?
- Link note to problem list
- Co Signature
- Dx? EBP?



Progress Note


- Clinical Notes
 - Individual Clinical Notes
 - Group Notes – Multiple Practitioner
 - Residential Daily Documentation Notes – Weekly Summary
- Psychiatry Notes
 - Intake Note or Assessment? Baseline?
 - Progress Note

Medical Progress Note: Dynamic Interface

California EHR
https://CalMHSCarenet/MedPnote

Medical Progress Note

 MRN DOB AGE
 SSN [Client History](#) 

Service Date  Procedure Location

Start Time Face to Face
Non Face to Face
Total Dur

Link to Problem List Problem 1
 Problem 2
 Problem 3
 Problem 4

Medications

Lab	Date	Order By	Abnormal Count	Review
██████████	██████████	██████████	██████████	<input type="button" value="Review"/>
██████████	██████████	██████████	██████████	<input type="button" value="Review"/>

Living Arrangement History

Mental Status Exam

Item 1 <input type="checkbox"/> option1 <input type="checkbox"/> option2 <input type="checkbox"/> option3	Item 2 <input type="radio"/> option1 <input type="radio"/> option2 <input type="radio"/> option3
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Vitals

Diagnosis

Group Progress Note: Dynamic Interface

California EHR

https://CalMHSAcare.net/GroupPnote



Group Progress Note

Build Group Members

Program A
 Program B
 Program C

Clients In Group:

Selected Clients

Service Date:  Procedure: Location: 

Start Time:

Face to Face:

Non Face to Face:

Total Dur:

Common Group Narrative

Progress Notes: What are we missing?

Share your thoughts regarding progress notes or other concepts from this session.

Thank You!

- All materials posted to our website
- Feel free to reach out, share ideas:
 - info@calmhsa.org
 - What's Next?

